SIGACHI INDUSTRIES LIMITED

CIN : L24110TG1989PLC009497

SIGACHI®
Experience Excellence..

To Date: October 24, 2025

The Manager **BSE Limited** P. J. Towers, Dalal Street Mumbai-400001 (BSE Scrip Code: 543389)	**The Manager** **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai- 400051 (NSE Symbol: SIGACHI)

Dear Sir/Madam,

Sub: Investor Presentation for Q2 FY 2025-26 and Press Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) 2015, and with reference to the subject cited, please find enclosed the Press Release and Investor Presentation for Q2 FY 2025-26. The same is also uploaded on the website of the Company www.sigachi.com

Request you to kindly take the same on record.

Thanking You,

Yours faithfully
For Sigachi Industries Limited

Vivek Kumar Digitally signed by Vivek Kumar Date: 2025.10.24 16:22:38 +05'30'

Vivek Kumar
Company Secretary & Compliance Officer

Sigachi Reports Q2 FY26 Results and Accelerates Transformation Post Pashamylaram Unit Fire Incident

Hyderabad, 24th October 2025: Sigachi Industries Ltd. (NSE: SIGACHI; BSE: 543389), a leading global manufacturer of pharmaceutical excipients and active pharmaceutical ingredients (APIs), announced its financial results for the second quarter of FY26 and shared key updates following the fire incident at its Pashamylaram unit on 30th June 2025.

Sigachi continues its strategic transformation following the Pashamylaram unit fire incident

- Business continuity was maintained through reallocation of production to Dahej and Jhagadia units
- Operational and cultural transformation is being accelerated to reinforce long-term resilience and profitability
- The focus remains on execution discipline, stakeholder trust, and sustainable growth.

Q2 FY26 Financial Performance (INR MN)

PARTICULARS	Q2 FY26	Q2 FY25	YOY (%)
REVENUE	₹ 1,130	₹ 1,395	(19)%
GROSS PROFIT	₹ 397.31	₹ 471.45	(15.72)%
GROSS MARGIN (%)	35.96%	37.75%	—
EBITDA	₹ 75	₹ 293	—
EBITDA MARGIN (%)	6.78%	21.38%	—
NET PROFIT / (LOSS)	₹ 105	₹ 210	—

Note: No deferred income from insurance claims has been considered in the reported results.

Updates on Q3 FY26 and Growth Outlook

- Fast-tracked the 12,000 MTPA capacity expansion at Dahej SEZ. Civil works are already underway, this will elevate total MCC capacity to 30,000MTPA
- Hyderabad API R&D center now fully operational, bringing critical API developments and analytical efforts under one roof
- Strong H2 FY26 expected, driven by higher capacity utilization and portfolio rebalancing

Commenting on the financial performance, Amit Raj Sinha, MD & CEO – Sigachi Industries Limited, remarked, "Q2 FY26 has been a period of careful rebuilding and steady progress for Sigachi. Our teams have demonstrated dedication and care in maintaining seamless operations and supporting our customers. These efforts have reinforced our commitment to resilience, trust, and sustainable growth as we move into the second half of the year."

SIGACHI INDUSTRIES LTD

Q2 & H1 FY26

Investor Presentation

24^{th} Oct '2025

Safe Harbour

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Agenda

01. Operational & Financial Highlights

02. Business Overview

03. Competitive Edge

04. Annexure

About Sigachi

SIGACHI®
Experience Excellence..

PURPOSE

To become the leading player in offering customized solutions, with the objective of creating a **Healthier, Happier and Joyful World.**

EXPERIENCE EXCELLENCE WITH OVER

36 Year's

OF INDUSTRY LEADERSHIP

WE ARE ONE OF THE

LARGEST MANUFACTURERS

OF CELLULOSE-BASED EXCIPIENTS

MISSION

To be the best managed, fastest growing company, employing Innovation to deliver customized affordable solutions to the Pharma, Food, Nutrition and the Healthcare industry.

Sigachi believes in every stakeholder i.e. Customers, Suppliers, Employees, Shareholders and the Planet Earth to **“Experience Excellence”.**

GLOBAL REACH

65+ COUNTRIES

500+ SATISFIED CUSTOMERS

PRODUCT RANGE

60+ PRODUCT OFFERINGS

SIGACHI VALUES

Purpose-Driven Customer Obsession

Unwavering Bias for Action

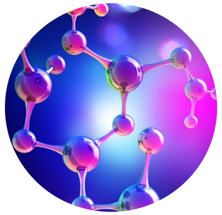
Leadership Through Extreme Ownership

Strength in Growth Mindset

Excellence as One Team

PRODUCT AND SERVICE OFFERINGS

PHARMACEUTICAL EXCIPIENTS



ACTIVE PHARMACEUTICAL INGREDIENTS (APIs)

FILM COATINGS

POLYMER BLENDS

FOOD & NUTRITION

OPERATIONS & MANAGEMENT

A Quarter Of Resilience and Rebuilding with Purpose

"The incident on June 30 has been a catalyst for a decisive transformation in how we approach safety, process integrity, and operational resilience. We are not only reinforcing safety systems but also building a culture where every employee feels responsible for, and confident in, the safety of their workplace.

Our stakeholders — from customers and employees to investors and suppliers — have stood by us during this period. Their trust fuels our determination to emerge stronger, safer, and more competitive than ever."

Mr. Amit Raj Sinha
MD & CEO

Our Core Strengths and Capabilities

SIGACHI®
Experience Excellence..

Global Presence
500 + Customers across 65+ Countries

Manufacturing Facilities
5 State of the art facilities, strategically located in Hyderabad, Sultanpur, Jhagadia, Dahej & Raichur

Production Capacity
Operating at a combined capacity of 18,000 MTPA across 4 strategic locations

Product Range
Offering 100+ Products alongside tailored, customer centric solutions

Strong Customer Relationship
Delivering consistent quality and tailored solutions to meet the evolving needs of our customers.

5 Years Revenue CAGR
29%

5 Years EBITDA CAGR
35%

5 Years PAT CAGR
28%

Quality Compliance
Our facilities are accredited with EXCiPACT, WHO-GMP, GMP, SGMP, HACCP, EDQM CEP, FSSAI, USFDA, ISO 9001:2015 and more.

Employees
1800+ global employee base

Operational and Financial Highlights

Business Overview

Competitive Edge Driving Profitability and Financial Stability

Annexure

Hyderabad Unit Accident – Business Impact

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INCIDENT OVERVIEW

- The government-led investigation is still underway, the preliminary internal review, supported by independent experts, points to dust explosion originating in the dry section of the facility, specifically near the spray dryer chamber.

RESPONSE & RECOVERY

- Damage assessment and phased restoration are underway at the Hyderabad unit. Production has been reallocated to other units, with operations at Dahej and Jhagadia continuing without disruption.
- The future plan for Pashamylaram unit will be determined once the detailed government-led investigation report is received
- Rolled out interim compensation and ex-gratia financial support packages for the families of the colleagues we lost, and compensation for those injured.
- Enhanced dust hazard analysis. (aligned with NFPA 660 standards or equivalent)
- Upgradation of Pressure Venting systems with installation of Rupture disc and inter-lock systems.
- Stricter environmental controls in powder-handling areas.
- Refined SOPs for preventive maintenance and inspection cycles.

Operational Realignment for Sustainable Growth

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Capacity Rebalancing & Business Continuity

- Operations at the affected Hyderabad unit have been reallocated to Jhagadia and Dahej to ensure uninterrupted supply to key customers.
- Fast-tracked the 12,000 MTPA capacity expansion at Dahej SEZ. Civil works are already underway, this will elevate total MCC capacity to 30,000MTPA.
- A comprehensive safety audit has been done for Jhagadia and Dahej unit.

Margin and Portfolio Optimization

- Focused on prioritizing high-margin, demand-resilient products while deprioritizing low-throughput SKUs.
- This approach ensures efficient resource use and reduces supply chain pressure during recovery.
- Strengthening overall business performance with an emphasis on sustainable growth.

Strategic Growth Initiatives on track

- New API R&D center in Hyderabad now fully operational, bringing critical API developments and analytical efforts under one roof to accelerate product pipeline delivery.
- Continued focus on expanding MCC exports and commercializing CCS.

ESG Performance Q2 FY26

Progressing Towards A BETTER TOMORROW, Operating Responsibly Growing Sustainably

Environment

- 74.47% of total waste generated, was sustainably managed through recycling, reuse, recovery, or authorized disposal in Q2
- 80.64% of total water withdrawn was recycled post operational use in Q2
- In Q2, Scope 1 emissions amounted to 6,322.12 tCO_2e

Social

Social Employee Wellbeing

- Recognized as “Best workplaces for Millennials” by GPTW Institute
- Emotional Resilience & Mindfulness workshop for 100 employees
- 10.60% Gender Diversity

Corporate Social Responsibility

- Over 12,600+ lives touched in India through CSR initiatives

Governance

Corporate Governance

- 100% Average Board meeting attendance
- 50% Independent board directors among the total number of directors

Shareholders: Uninterrupted Value creation by Multiple diverse Business Verticals in the conglomerate

Customers: Increased trust on brands and Products owing to respected customer-first global avatar

People : Unlocks intrinsic motivation to explore various opportunities inside the system

Community: Larger expenditure towards CSR & Significant increase in ESG focus to achieve sustainability goals

Q2FY26 Financial Highlights

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Revenue from Operational Income (Rs. Mn)

Rs. 1,105 Mn

19.34% YOY

EBITDA (Rs. Mn)

Rs. 75 Mn

74.40 % YOY

PAT (Rs. Mn)

Rs. 105 Mn

(50) % YOY

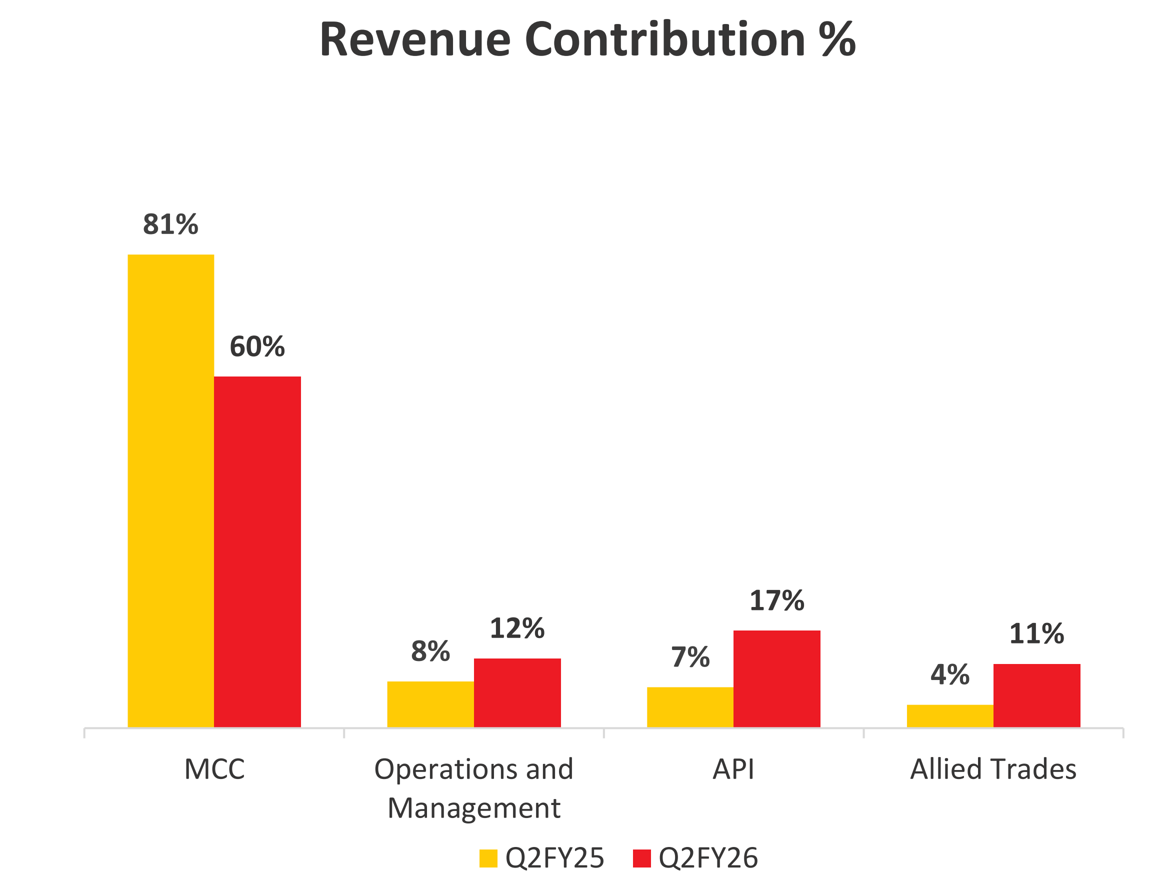
Margins

EBITDA : 6.78%

(1460) bps (YoY)

PAT : (50)%

(722) bps (YoY)



Income Statement Q2 & H1FY26

Particulars (Rs. Mn)	Q2FY26	Q2FY25	YoY	Q1FY26	QoQ	H1FY26	H1FY25	YoY
Revenue from Operational Income*	**1,105**	**1,370**	**(19.34)%**	**1,282**	**(13.80)%**	**2,387**	**2,327**	**2.58%**
Total Expenses	1,030	1,077	(4.36)%	1,041	(1.05)%	2,071	1,823	13.60%
EBITDA	**75**	**293**	**(74.40)%**	**241**	**(68.88)%**	**316**	**504**	**(37.30)%**
EBITDA Margin	6.78%	*21.38%*	(1460)Bps	18.79%	(1,201)Bps	13.24%	21.65%	(841)Bps
Depreciation and Amortization	41	32		47		88	64	
Finance Cost	31	21		33		64	53	
Other Income	25	25		39		64	42	
Profit /(loss) before exceptional items	**28**	**265**	**(89.43)%**	**200**	**(86)%**	**228**	**429**	**(46.85)%**
PBT Margin before exceptional items	2.53%	*21.22%*	(1,869)Bps	15.60%	(1,307)Bps	9.55%	19.45%	(990)Bps
Exceptional items	47	-		(1,210)		(1,163)	-	
PBT	74	265	(72.07)%	(1,010)	107.36%	(935)	429	(217.95)%
Tax Expense	31	55		-		31	92	
PAT	**105**	**210**	**(50)%**	**(1,010)**	**110.40%**	**(904)**	**337**	**(268.25)%**
PAT Margin	9.59%	*16.81%*	(722)Bps	(78.78)%		(37.87)%	15.27%	
Other Comprehensive Income	(2)	1		-		(2)	2	
Total Comprehensive Incomes	**103**	**211**		**(1,010)**		**(906)**	**339**	
Basic EPS (Rs Per Share)	0.28	0.66		(2.63)		(2.35)	1.06	
Diluted EPS (Rs Per Share)	0.28	0.53		(2.63)		(2.35)	0.85	

Operational and Financial Highlights

Business Overview

Competitive Edge Driving Profitability and Financial Stability

Annexure

Sigachi Industries – Distinct Value Proposition

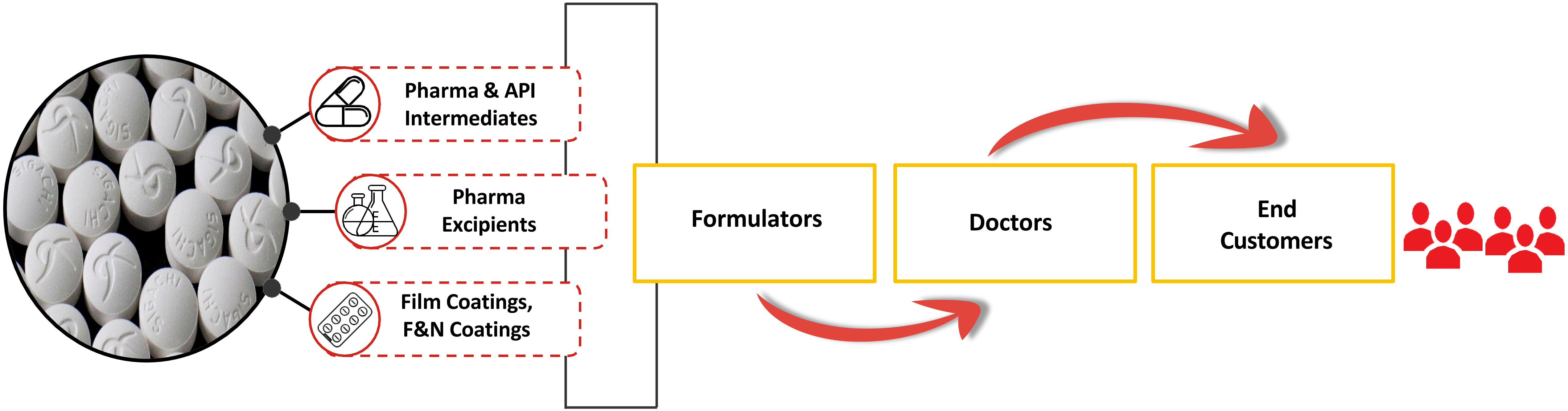
Sigachi Industries Ltd: Leading Manufacturer of Pre-Formulation Excipients

Competitive Edge

- Presence in the Pharmaceutical Ecosystem
- One of the largest MCC Manufacturing companies in India
- Growth in API product portfolio and CEP Filings in pipeline

Present Across the Pharma Ecosystem

Pharma & Formulations



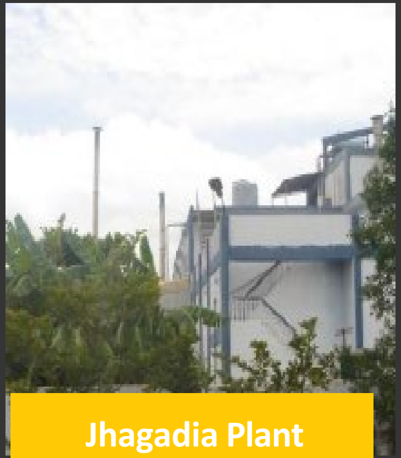
Moving Up the Value chain by Introducing Value Added and Margin Accretive Products in the Product Basket

Research & Product Excellence

Advanced Manufacturing Facilities across 5 Strategic Locations

Hyderabad Plant

Dahej SEZ Plant



Jhagadia Plant

Trimax Biosciences API Plant

Sultanpur Plant

Focused on ensuring operational continuity through robust planning, infrastructure readiness, and consistent engagement with our partners and regulatory bodies

Manufacturing Units

- Five manufacturing facilities (Telangana, Gujarat, Karnataka) including SEZ and dedicated nutritional premix facility.

Research & Development

- Three state-of-the-art R&D labs located in Dahej, Jhagadia and Hyderabad focusing on performance-oriented approaches and in-house technologies

Expansion Plans

- Expanding Dahej, Jhagadia Capacities for MCC
- Setting up New Dahej Unit for CCS

Accredited Laboratory

- Laboratory at Dahej accredited by Department of Science and Industrial Research (DSIR).

Ongoing Commitment to R&D Investment

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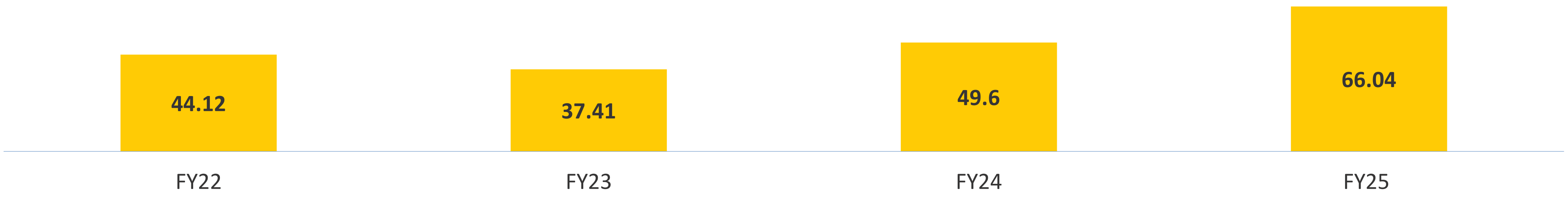
Trademarks	Patent Filed	CEP
46	7	4

Investment in Intellectual Properties : R&D (In Rs. Mn)



Quality Assurance: Certifications & Accreditation

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Ensures quality control and assurance in all manufacturing units, with various certifications for processes and raw materials

Operational and Financial Highlights

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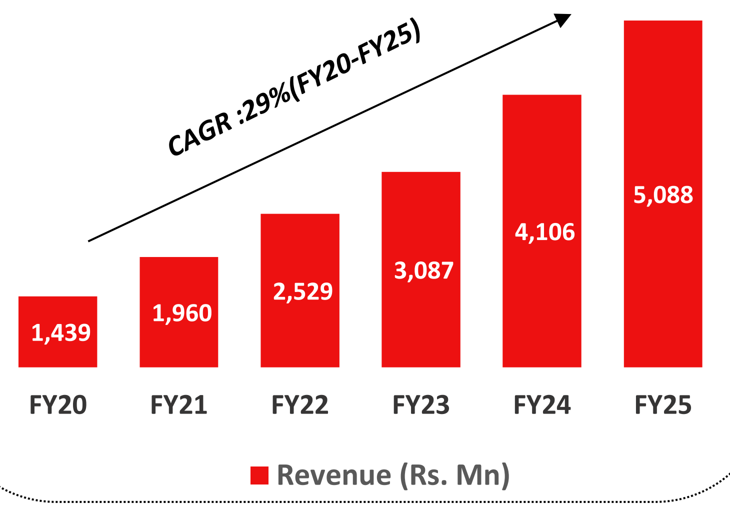
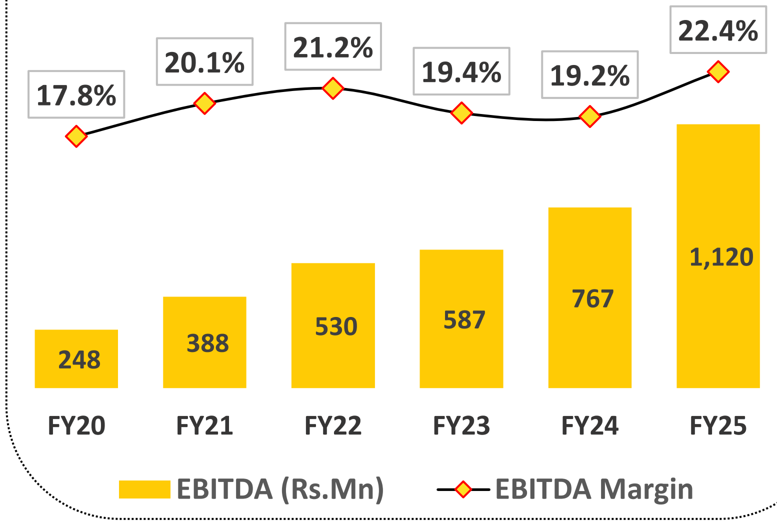
Annexure

Achieving 3x Growth in Revenue and PAT Over a Period of 5 Years

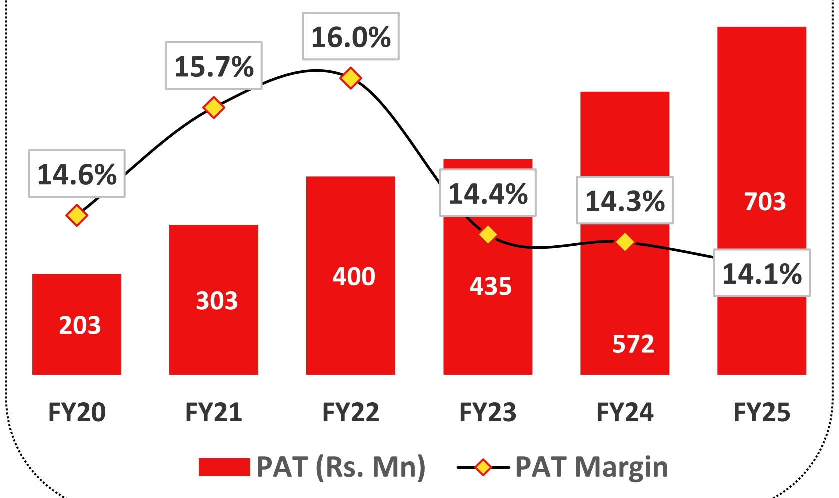
Revenue (Rs. Mn)



EBITDA (Rs. Mn)



PAT (Rs. Mn)



Margin	5 Years CAGR (FY20-25)	5 Year Average Margin (FY20-25)
EBITDA	35%	20.5%
PAT	28%	14.9%

Nos. are consolidated basis

Low Debt: Maximizing Financial Stability

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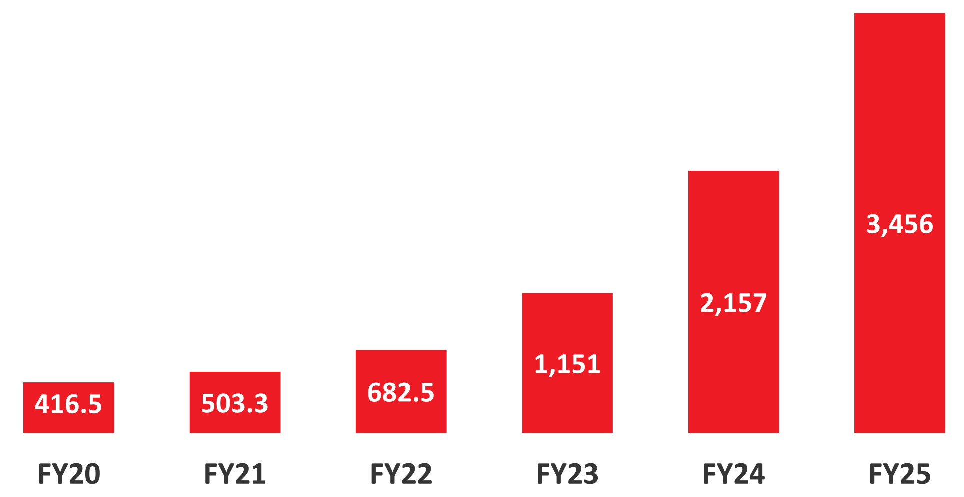
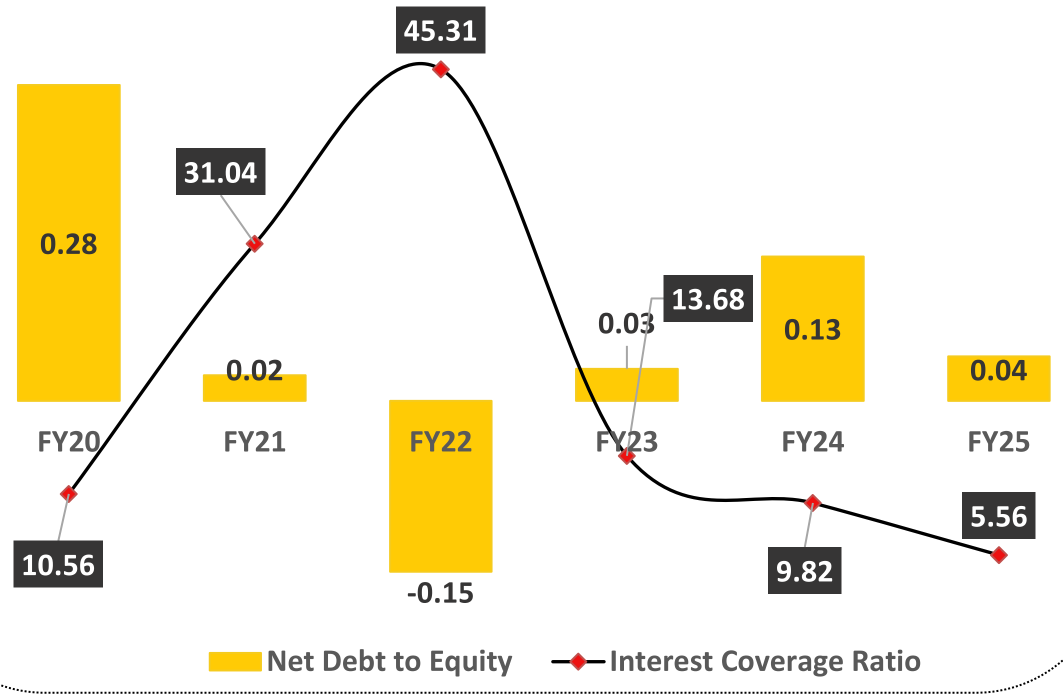
Gross Block (Rs. Mn)

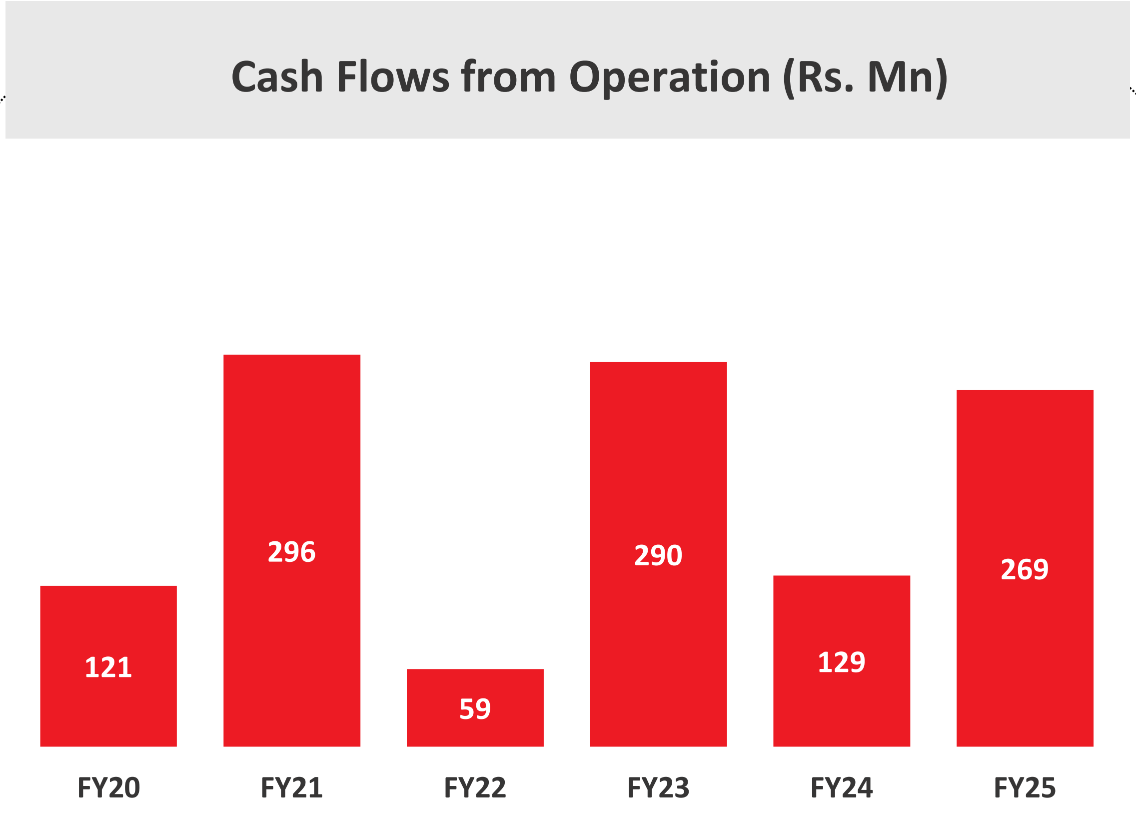


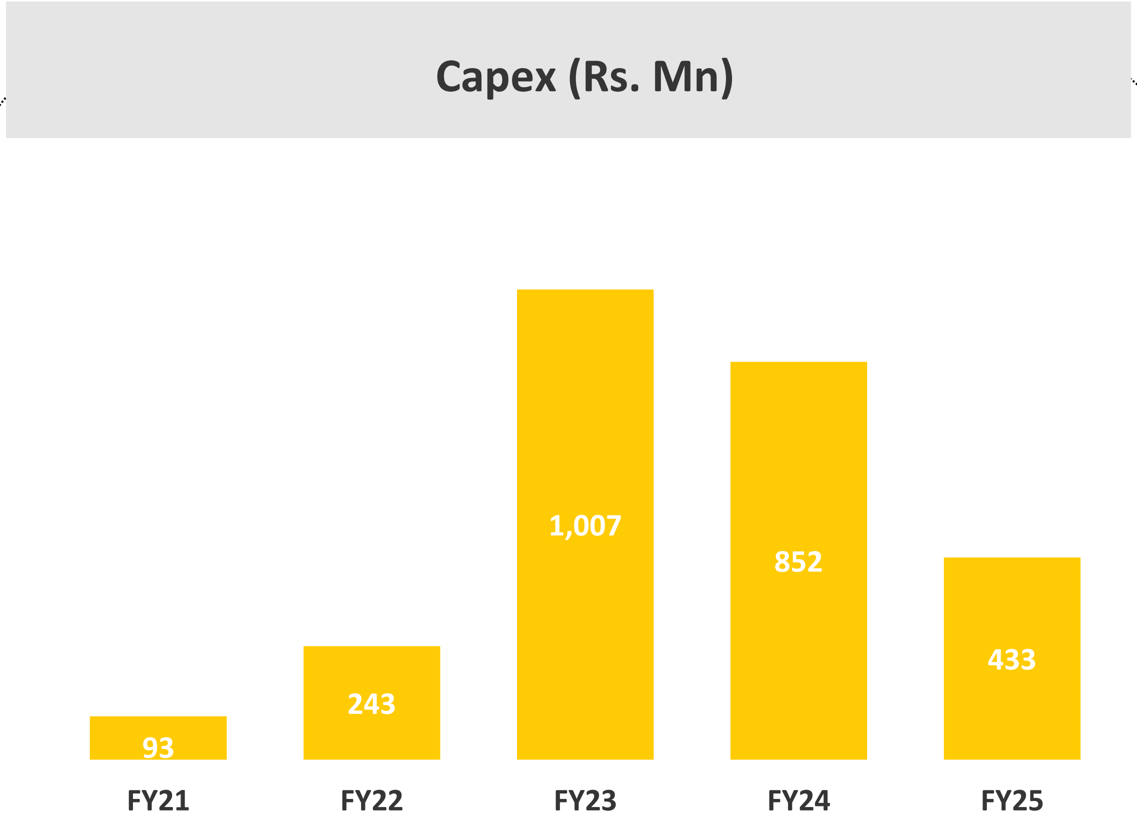
Net Debt to Equity and Interest Coverage Ratio



Cash Flow

To Drive Future Growth





Operational and Financial Highlights

Business Overview

Competitive Edge Driving Profitability and Financial Stability

Annexure

Historical Income Statement

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	H1FY26
Revenue from Operational Income*	**2,503**	**3,020**	**3,989**	**5,003**	**2,387**
Total Expenses	1,972	2,433	3,223	3,883	2,071
EBITDA	**531**	**587**	**766**	**1,120**	**316**
EBITDA Margin	*21.21%*	*19.43%*	*19.20%*	22.38%	13.24%
Depreciation and Amortisation	29	66	108	158	88
Finance costs	12	43	78	124	64
Other Income	26	67	117	85	64
Profit /(loss) before exceptional items	**516**	**545**	**697**	**923**	**228**
PBT Margin before exceptional items	*20.6%*	*18.0%*	*17.47%*	18.44%	9.55%
Exceptional items	-	-	-	-	(1,163)
PBT	**516**	**545**	**697**	**923**	(935)
Tax Expense	116	109	125	219	31
PAT	**400**	**436**	**572**	**705**	**(904)**
PAT Margin	*15.98%*	*14.43%*	*14.34%*	14.09%	(37.87)%
Other Comprehensive Income	-6	1	-	-1	(2)
Total Comprehensive Income	**394**	**437**	**572**	**703**	**(906)**
Basic EPS	1.54	1.41	1.81	2.06	(2.35)
Diluted EPS	1.54	1.41	1.54	2.06	(2.35)

*All numbers are on Consolidated Basis ; *FY25- Includes Rs.121 Mn as PLI Income*

Historical Balance Sheet

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	H1FY26
NON-CURRENT ASSETS	**1,069**	**1,964**	**3,809**	**4,519**	**3,789**
a) Property, plant and equipment	527	960	1,711	2,876	2,436
b) Capital work-in-progress	97	349	966	86	157
c) Intangible assets	7	7	14	13	13
d) Goodwill	-	-	547	547	547
e) Right of Use Assets	-	257	277	268	272
f) Financial assets					
i) Investments	2	2	3	2	2
ii) Other Financial Assets	351	225	199	329	55
g) Other non-current assets	85	164	92	398	308
CURRENT ASSETS	**1,799**	**1,774**	**3,133**	**3,943**	**4,718**
a) Financial Assets					
i) Trade Receivables	601	802	1,500	1,837	1,895
ii) Cash and cash equivalents	291	137	174	173	213
iii) Bank balances other than above	403	190	396	547	604
iv) Other financial assets	128	69	163	267	671
b) Other current assets	71	110	192	176	256
c) Inventories	305	466	707	943	1078
TOTAL ASSETS	**2,868**	**3,738**	**6,942**	**8,462**	**8,507**

All numbers are on Consolidated Basis

Historical Balance Sheet

Particulars (Rs. Mn)	FY22	FY23	FY24	FY25	H1FY26
EQUITY	**2,277**	**2,683**	**4,410**	**6,131**	**5,192**
Equity Share Capital	307	307	328	382	382
Other Equity	1,970	2,376	3,968	5,626	4,696
Equity attributable to the owners of the company	**2,277**	**2,683**	**4,296**	**6,008**	**5,078**
Minority Interest	-	-	114	122	114
NON-CURRENT LIABILITIES	**76**	**308**	**653**	**480**	**447**
a) Financial Liabilities					
i) Borrowings	12	10	266	-	-
ii) Lease Liability	-	231	205	216	218
b) Provisions	9	15	18	28	29
c) Deferred tax liabilities (net)	55	52	164	236	199
CURRENT LIABILITIES	**515**	**747**	**1,878**	**1,852**	**2,868**
a) Financial Liabilities					
i) Borrowings	332	395	924	1,181	1,429
ii) Lease Liabilities	-	41	36	25	25
iii) Trade Payables	106	208	479	357	691
iv) Other financial liabilities	6	9	80	1	-
b) Other current liabilities	59	94	335	261	723
c) Current tax liabilities (Net)	12	-	24	27	-
TOTAL LIABILITIES	**591**	**1,055**	**2,531**	**2,332**	**3,315**
TOTAL EQUITY AND LIABILITIES	**2,868**	**3,738**	**6,942**	**8,462**	**8,507**

All numbers are on Consolidated Basis

Key Milestones

SIGACHI®
Experience Excellence..

1989	1998	2000	2009	2010	2012	2017	2021	2023	2023	2024	2025

1989

Incorporated as 'Sigachi Chloro-Chemicals Private Limited

1998

Commenced its export operations by exporting its product

2000

- Launched premium-grade MCC production
- Installed advanced spray drier and multi-fuel furnace
- Capacity boosted from 720 to 1080 MTPA

2009

Setting up of 100 % export oriented unit ("EOU") for manufacturing MCC in the SEZ at Dahej, Gujarat

2010

Commenced the commercial production of MCC at manufacturing unit situated at Jhagadia

2012

Commenced the Commercial production of MCC at the manufacturing unit situated at Dahej

2017

Sigachi Inc., our US subsidiary, begins operations

2021

Got listed on NSE & BSE on Nov 15, 2021

2023

Expanded Capacity to 21,000 MTPA, the Largest MCC Manufacturing Company in India

2023

Acquired Trimax Biosciences Pvt Ltd to expand into API product offerings

Sigachi MENA FZCO, a wholly owned subsidiary, has formed a joint venture with Saudi National Projects Investment (SNP) to enter the growing Saudi Arabian market.

2024

Sigachi MENA FZCO, a wholly owned subsidiary, has announced the formation of joint ventures, Sigachi Arabia and Sigachi Global.

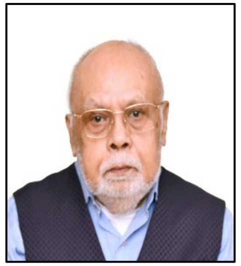
2025

Achieved GAIN (Global Alliance for Improved Nutrition) Audit Certification

Strong Leadership

SIGACHI®
Experience Excellence..

Distinct, high performing businesses aligned with business drivers and market requirements



Rabindra Prasad Sinha

Whole Time-Director & Chairman

Amit Raj Sinha

Managing Director & CEO

Bhavani Chidambaranathan

President, Sigachi US, Inc.

Chidambarnathan Shanmuganathan

Whole Time-Director & Vice Chairman

Subbarami Reddy Oruganti

Chief Financial Officer

Lijo Chacko

Deputy Group CEO

THANK YOU!

SIGACHI INDUSTRIES LTD

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GO INDIA ADVISORS – IR FIRM

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